



Exam scheduling at United States Military Academy West Point

Frederik Proske Robin Schuchmann

Institut für Produktionswirtschaft Leibniz Universität Hannover





Agenda

- 1 The Examination Timetabling Problem (ETP) at USMA West Point
- Solving the ETP
- 3 Computational results
- Outlook

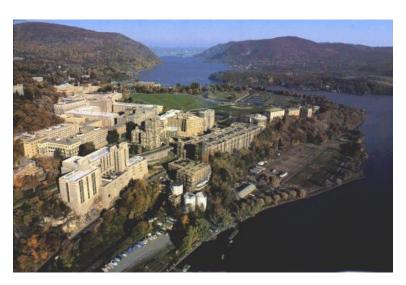


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About USMA





Source: http://www.usma.edu



- More than $21\,000$ term end exams need to be scheduled to a fixed number of 11 time slots
- Each cadet can only attend one exam per period (hard constraint)
- Number of periods is not sufficient to generate clash-free schedule
- Some courses will therefore need an extra exam version called makeup exam



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Current objectives at USMA

- Makeups also used for improving other objectives at USMA
- Multiple objectives like minimizing number of makeups or minimizing the violations of various soft constraints
- → Goal is to find a good balance amongst different objectives



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- Hierarchical approach: separate objective function for each objective
 - → Modules solved successively
- A linear and nonlinear IP model were formulated for each objective of the ETP
- Linear model is iteratively decomposed into smaller subproblems each solved using CPLEX
- Nonlinear model solved with local search based solver: LocalSolver



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 Linear version of the constraints to ensure that no cadet takes more than one exam per period:

$$\sum_{r \in \mathcal{CR}} xy_{cc,rr,pp} \le 1 \qquad \forall cc, pp \tag{1}$$

$$x_{cc,rr,mm} + y_{rr,mm,pp} - 1 \le xy_{cc,rr,pp} \quad \forall cc, rr, mm, pp$$
 (2)

'1': base exam

'2': makeup exam

Nonlinear version:

$$\sum_{rr \in \mathcal{CR}_{cc}} max(0, y_{rr,'1',pp} - \sum_{\substack{mm2 \in \mathcal{RM}_{rr}\\ mm2 \ge 2}} x_{cc,rr,mm2})$$

$$+ \sum_{rr \in \mathcal{CR}_{cc}} \sum_{\substack{mm2 \in \mathcal{RM}_{rr}\\ mm2 \ge 2}} x_{cc,rr,mm2} \cdot y_{rr,mm2,pp} \le 1 \quad \forall cc, pp$$
(3)



 Linear version of the constraints to ensure that no cadet takes more than one exam per period:

$$\sum_{r \in \mathcal{CP}} xy_{cc,rr,pp} \le 1 \qquad \forall cc, pp \tag{1}$$

$$x_{cc,rr,\underline{mm}} + y_{rr,mm,pp} - 1 \le xy_{cc,rr,pp} \quad \forall cc, rr, mm, pp$$
 (2)

'1': base exam

'2': makeup exam

Nonlinear version:

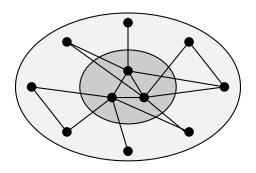
$$\sum_{rr \in \mathcal{CR}_{cc}} max(0, y_{rr,'1',pp} - \sum_{\substack{mm2 \in \mathcal{RM}_{rr}\\ mm2 \ge 2}} x_{cc,rr,mm2})$$

$$+ \sum_{rr \in \mathcal{CR}_{cc}} \sum_{\substack{mm2 \in \mathcal{RM}_{rr}\\ mm2 > 2}} x_{cc,rr,mm2} \cdot y_{rr,mm2,pp} \le 1 \quad \forall cc, pp$$
(3)



Decomposition strategies

Decomposition based on vertex degree

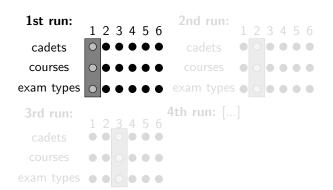


- \square group 1 \square group 2 \bullet course
 - common cadets



Decomposition strategies

Decomposition based on vertex degree

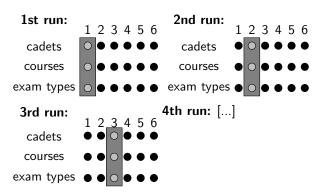


- binary variables to be optimized



Decomposition strategies

Decomposition based on vertex degree

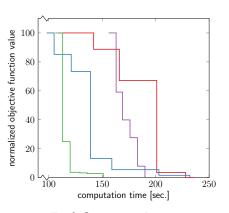


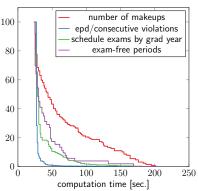
- binary variables to be optimized



Solving the ETP

Qualitative trend of the objective function value over time for the two solution methods

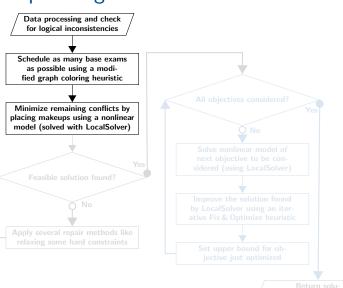




Fix&Optimize heuristic

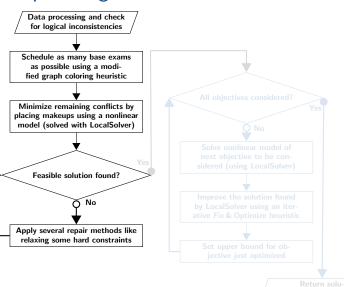
LocalSolver





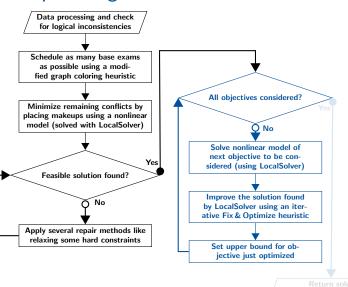
Return solutions and log file





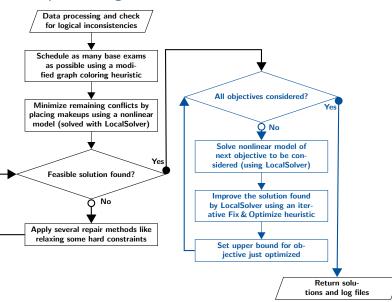
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Computational results

objective functions	F&O	LocalSolver	combination
makeups	114	172	126
epd/consecutive violations	0	25	0
exams for December Graduates	3	0	0
cadet specific exam-free periods	1	1	0
schedule exams by grad year	389	470	425
exam-free periods	330	636	183
capacity violations	0	0	0
computation time [sec.]	1323	(884)	1156



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Outlook

- Use completely different solution methods like column generation to compare with the results obtained by our algorithm
- Apply the (modified) algorithm to different ETPs and other timetabling problems in general





Frederik Proske fproske@me.com

Robin Schuchmann robin-schuchmann@web.de

